

Chicago Actuarial Association March 2010 Workshop

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Valuation System Conversion – Process



- Scope
- Valuation Methods
- Input File
- Known Problems
- Available Resources
- Time Frame
- Reconciliation Requirements



Scope

- Business included
- Reserve Items
- Cost

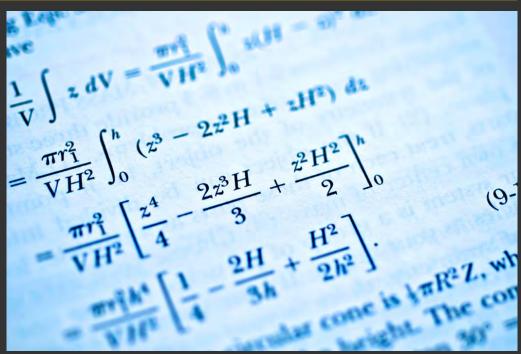




Methods

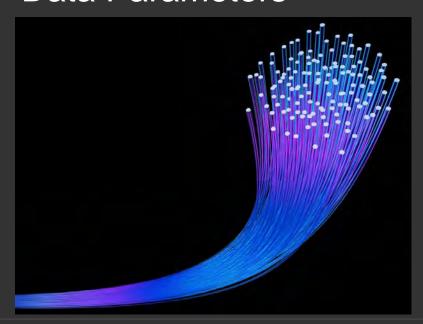
- Current Methods
- Desired Changes

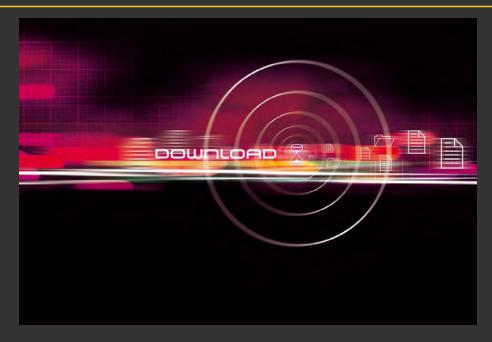




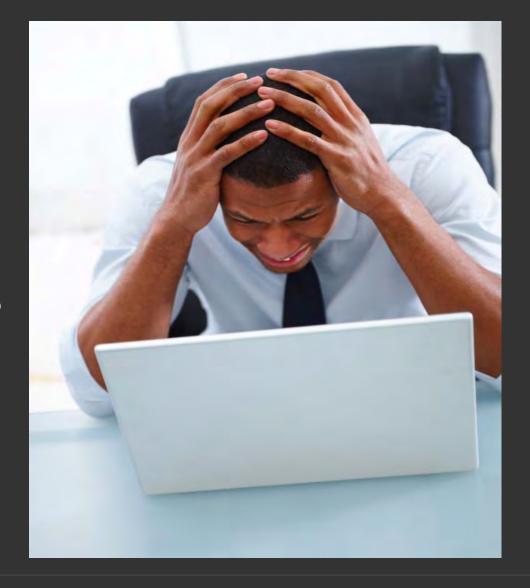
Input

- Source Systems
- Data Parameters





Known Problems



Resources

Time Frame



Reconciliation Issues



- Resource Issues
- Data
- Regulatory Issues
- Cost
- Unknown Problems



Resource Issues

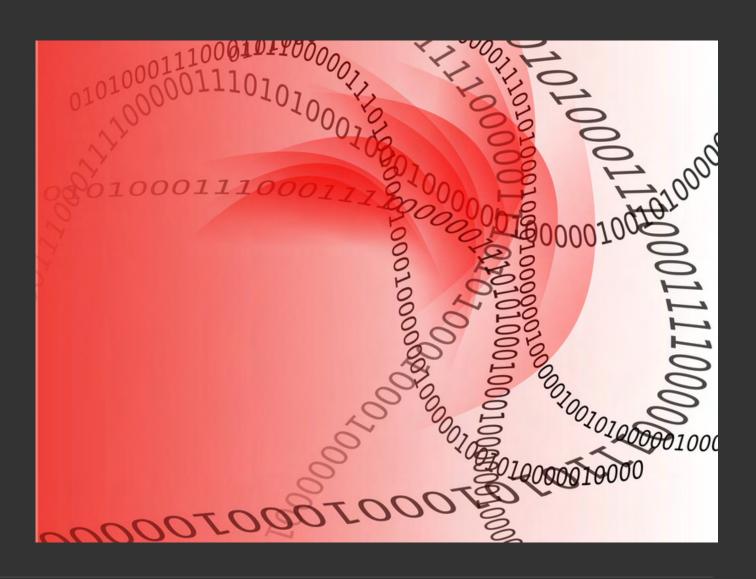
Warm Bodies

Expertise

Project Enemies



- Data
 - Access
 - Reliability



Regulatory Issues

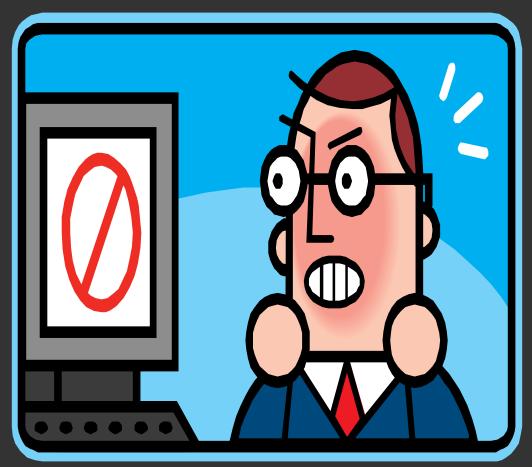


Cost



Valuation System Conversion – Other Issues

- Hardware Resources
- Security
- Controls/"SOX"
- Run Times



BREATHE

